

STATE OF CALIFORNIA

**MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR AUTHORITY ISSUE**

Submitted:
Friday, October 30, 2020
5:25:13PM
CDIAC #: 2016-2347

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Authority Issuer Poway Unified School District Public Financing Authority

B. Name/ Title/ Series of Bond Issue 2016 Special Tax Revenue Refunding Bonds

Senior Issue Yes No Subordinate Issue Yes No

C. Project Name CFD Nos. 4, 8, 9, 10 & 12 Series A

D. Date of Bond Issue 7/28/2016

E. Original Principal Amount of Bonds \$46,770,000.00

F. Reserve Fund Minimum Balance Required Yes Amount \$4,771,200.00 No

G. Total Issuance Costs \$0.00
(Report Issuance Costs only at initial filing)

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2020

A. Principal Amount of Bonds Outstanding \$42,575,000.00

B. Total Bond Reserve Fund \$4,771,200.00

Bond Reserve Cash \$0.00 Bond Reserve Surety Bond \$4,771,200.00

C. Capitalized Interest Fund \$0.00

III. AUTHORITY FINANCIAL INFORMATION

A. Fees Paid for Professional Services (Annual Totals)

1. Type of Services	2. Amount of Fees
	\$0.00
	\$0.00
	\$0.00
	\$0.00
	\$0.00

(Attach additional sheets if necessary.) Total Professional Fees \$0.00

B. Local Obligor

1. Issuer/Borrower	2. Bond Purchase (BP), Loan (L) or Other (O)	3. Original Amount of Purchase, Loan or Other (from Authority Issue)	4. Administration Fee (Charged to LOB) this FY	5. CDIAC Number
CFD 10	BP	\$34,006,000.00	\$0.00	
CFD 12	BP	\$6,635,000.00	\$0.00	
CFD 4	BP	\$8,966,000.00	\$0.00	
CFD 8, IA B	BP	\$5,294,000.00	\$0.00	
CFD 9	BP	\$1,270,000.00	\$0.00	

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C. Investment Contracts

1. Terms of Investment Contracts
 - a. Final Maturity of the Investment Contract
 - b. Other (see Guidelines for explanation)

2. Commission/Fee for Contract Total \$0.00
3. Interest Earnings on Contract Current \$0.00

D. Does this Agency participate in the County's Teeter Plan? Yes No

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured Redeemed Entirely Other

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:
and redemption date:

If Other:

and date:

V. NAME OF PARTY COMPLETING THIS FORM

Name Nehal Thumar
Title Vice President
Firm/ Agency DTA
Address 5000 Birch Street, Suite 3000
City/ State/ Zip Newport Beach, CA 92660
Phone Number (949) 955-1500
E-Mail nehal@financedta.com

Date of Report 10/30/2020

VI. COMMENTS:

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Local Obligor (continued)

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