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**FISCAL YEAR 2020-2021
CONTINUING DISCLOSURE
ANNUAL REPORT**

\$29,635,000

**POWAY UNIFIED SCHOOL DISTRICT
COMMUNITY FACILITIES DISTRICT NO. 6
2016 SPECIAL TAX REFUNDING BONDS**

\$29,920,000

**POWAY UNIFIED SCHOOL DISTRICT
COMMUNITY FACILITIES DISTRICT NO. 6
2020 SPECIAL TAX REFUNDING BONDS**

JANUARY 31, 2022

**Public Finance
Public-Private Partnerships
Development Economics
Clean Energy Bond**

***Newport Beach | San Jose | San Francisco | Riverside
Dallas | Houston | Raleigh | Tampa***

**FISCAL YEAR 2020-2021
CONTINUING DISCLOSURE ANNUAL REPORT**

\$29,635,000

Poway Unified School District
Community Facilities District No. 6
2016 Special Tax Refunding Bonds

\$29,920,000

Poway Unified School District
Community Facilities District No. 6
2020 Special Tax Refunding Bonds

Prepared for:

Poway Unified School District
15250 Avenue of Science
San Diego, CA 92128

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INTRODUCTION

This Continuing Disclosure Annual Report ("Annual Report") has been prepared pursuant to Sections 3 and 4 of the Continuing Disclosure Agreements dated November 1, 2016 (the "Series 2016 Continuing Disclosure Agreement") and September 30, 2021 (the "Series 2020 Continuing Disclosure Agreement") (collectively the "Disclosure Agreements") executed in connection with the issuance of the \$29,635,000 Poway Unified School District Special Tax Refunding Bonds Series 2016 (the "2016 Bonds"), and the \$29,920,000 Poway Unified School District Special Tax Refunding Bonds (the "2020 Bonds") (collectively the "Bonds"). Additionally, the School District issued \$39,065,000 in Special Tax Refunding Bonds, Series 2015 (the "2015 Bonds") which were purchased by the Poway Unified School District Public Financing Authority (the "Authority") through the issuance of the Authority's Series 2015B Special Tax Revenue Refunding Bonds (the "2015B Authority Bonds"). The Bonds and the 2015 Bonds are payable from proceeds of Special Taxes levied on property within Community Facilities District ("CFD") No. 6 of the Poway Unified School District (the "School District"). Unless otherwise defined above, all capitalized terms used herein shall have the meanings set forth in the Disclosure Agreements.

The School District has agreed under Sections 3 and 4 of the Disclosure Agreements and pursuant to Rule 15c2-12 of the Securities and Exchange Commission to submit certain annual financial information and operating data via the Electronic Municipal Market Access ("EMMA") system of the Municipal Securities Rulemaking Board ("MSRB"). The information contained in this Annual Report is for the Fiscal Year ending June 30, 2021 (i.e., Fiscal Year 2020-2021), unless otherwise indicated.

Contents of the Annual Report

This Report contains the information requested in Section 4 of the Disclosure Agreements.

- A. If audited financial statements of the Community Facilities District are prepared, the Community Facilities District shall provide such audited financial statements prepared in accordance with generally accepted accounting principles as promulgated to apply to government entities from time to time by the Governmental Accounting Standards Board. If audited financial statements are to be prepared but are not available at the time required for filing, unaudited financial statements shall be submitted with the Annual Report, and audited financial statements shall be submitted once available. For purposes of this section, the financial statements of the School District shall not be deemed to be the financial statements of the Community Facilities District, unless such audited financial statements contain specific information as to such Community Facilities District, its revenues, expenses, and account balances. If audited financial statements of the Community Facilities District are not prepared, no unaudited financial statements need be submitted.**

The Community Facilities District does not prepare audited financial statements. The School District's audited financial statements for Fiscal Year 2020-2021 will be filed separately via EMMA and are hereby incorporated by reference. Pursuant to the Disclosure Agreements, the School District's audited financial statements are not deemed to be the audited financial statements of the Community Facilities District but are incorporated herein for informational purposes only.

B. The following information regarding the Bonds and any parity bonds or refunding bonds:

- I Principal amount of Bonds and any parity bonds or refunding bonds outstanding as of a date within 60 days preceding the date of the Annual Report and the current debt service schedule for the Bonds;

The principal amount of 2020 Bonds outstanding as of January 1, 2022 was \$27,335,000. The principal amount of 2016 Bonds outstanding as of January 1, 2022 was \$24,875,000.

Additionally, the principal amount of 2015 Bonds outstanding as of January 1, 2022 was \$33,280,000.

Please refer to "Debt Service Schedules" in Appendix A attached.

- II Balance in the Special Tax Fund and the Bond Fund as of a date within 60 days preceding the date of the Annual Report;

Please refer to Table 1 below for the balance in each account established under the Bonds Indentures for the 2015 Bonds, 2016 Bonds, and 2020 Bonds.

Table 1: Fund Balances

Fund/Account	Balance as of January 1, 2022 ¹
Special Tax Fund	\$3,281,201
Bond Fund	
Interest Account	\$0
Principal Account	\$0
Redemption Account	\$34,010
2012 Reserve Fund	\$0
2016 Reserve Fund	\$0
Administrative Expense Fund	\$3,247
2016 Costs of Issuance	\$0
2020 Costs of Issuance	\$0
Custodial Account	\$1,730,000
2020 Escrow Fund	\$29,876,768
2016 Escrow Fund	\$0

Notes:

1. The balance of all other funds and accounts referenced in the Bond Indentures are \$0.00 and/or have been closed

III Balance in the Reserve Fund and statement of the Reserve Requirement as of a date within 60 days preceding the date of the Annual Report.

The Series 2016 Reserve Requirement as of January 1, 2022 was \$2,584,500. The 2016 Reserve Fund is held as a Surety Bond Policy in an amount equal to the Reserve Requirement. No Reserve Fund was established for the 2020 Bonds.

IV Per the Series 2016 Continuing Disclosure Agreement, while there are funds in the Project Fund, or any accounts or any subaccounts thereof, the balance in the Project Fund, and each account or subaccount thereunder, as of a date within 60 days preceding the date of the Annual Report, and of any other fund or account not referenced above;

There are no funds in the Project Fund as of January 1, 2022. Please refer to Table 1 above for the balance of any other fund or account held under the terms of the Bond Indentures.

V Tables summarizing assessed value-to-lien ratios for the property within the Community Facilities District based on the applicable land use categories under the Rate and Method of Apportionment of Special Tax for the Community Facilities District (the "Rate and Method"). The assessed values in such table will be determined by reference to the value of the parcels within the Community Facilities District on which the Special Taxes are levied, as shown on the assessment roll of the San Diego County Assessor last equalized prior

to the September 2 next preceding the Annual Report Date. The lien values in such table will include all the Bonds outstanding as of a date within 60 days preceding the date of the Annual Report of the Community Facilities District, any refunding or parity bonds relating to the Bonds and overlapping land secured debt;

Please refer to "Estimated Assessed Value-to-Lien Ratios" in Appendix B attached.

- VI Information regarding the amount of the annual Special Taxes levied in the Community Facilities District, whether in the case of Developed Property the amounts are the maximum available levy under the Rate and Method of Apportionment of Special Taxes, the amount collected, delinquent amounts and percent delinquent for the most recent Fiscal Year.

Please refer to "Special Tax Delinquencies" in Appendix C attached. For Fiscal Year 2020-2021, the Special Tax was levied at 100% of the Assigned Special Tax rates for Developed Property.¹

- VII A land ownership summary listing property owners responsible for more than 5% of the Special Tax levy, as shown on the assessment roll of the San Diego County Assessor last equalized prior to the September 30 next preceding the Annual Report Date, a summary of the Special Taxes levied on the property within the Community Facilities District owned by such property owners, and the assessed value of such property, as shown on such assessment roll;

There are no property owners responsible for more than 5% of the Fiscal Year 2021-2022 Special Tax levy.

- VIII Concerning parcels in the Community Facilities District delinquent in the payment of Special Taxes to the Community Facilities District as of a date on or about the immediately preceding July 1; (if applicable), status of foreclosure proceedings, if any, and summary of results of foreclosure sales, if applicable e.g.;

- Number of parcels in the Community Facilities District delinquent in payment of Special Tax,
- Total of such delinquency and percentage of delinquency in relation to total Special Tax levy, and

¹ Technically, the Rate and Method of Apportionment of Special Tax states that the Maximum Special Tax for each parcel of Developed Property shall be the greater of (i) the Assigned Special Tax or (ii) the Backup Special Tax. In this Annual Report, all discussion of Maximum Special Tax rates for each parcel of Developed Property shall focus on the Assigned Special Tax.

- Status of the actions taken by the School District and/or the Community Facilities District related to any foreclosure proceedings upon delinquent properties within the Community Facilities District;

Please refer to "Special Tax Delinquencies" in Appendix C attached.

The Community Facilities District initiated foreclosure proceedings in December 2019 upon two (2) parcels that were delinquent in excess of \$5,000 for Fiscal Year 2018-2019 and prior year Special Taxes. One of the property owners has since paid in full and is no longer subject to foreclosure. Foreclosure counsel continues to pursue foreclosure against the owner of the other parcel. In addition, the Community Facilities District is in the process of initiating foreclosure proceedings upon one additional (1) parcel that is delinquent in excess of \$5,000 for Fiscal Year 2020-2021 and prior year Special Taxes. Foreclosure counsel mailed a final demand letter in November 2021 to the delinquent property owner.

- IX Identity of any delinquent taxpayer obligated for greater than 5% of the annual Special Tax levy as of the immediately preceding November 1, plus:

- Assessed value of applicable properties, and
- Summary of results of foreclosure sales, if available;

There are no delinquent taxpayers obligated for greater than 5% of the Fiscal Year 2020-2021 Special Tax levy.

- X A copy of any report or reports for or concerning the Community Facilities District as of the immediately preceding October 31 required under State law (e.g., any report filed with the California Debt and Investment Advisory Commission or with the State Controller);

Please refer to "California Debt and Investment Advisory Commission Fiscal Status Reports" in Appendix D attached. The following reports are included:

- Marks-Roos Yearly Fiscal Status Reports
 - Local Obligors: Series 2015B, CFD No. 6
- Mello-Roos Yearly Fiscal Status Reports
 - Series 2012, CFD No. 6
 - Series 2015B, CFD No. 6
 - Series 2016, CFD No. 6
 - Series 2020, CFD No. 6.

- XI Any changes to the Rate and Method of Apportionment of Special Tax for the Community Facilities District approved or submitted to the qualified electors of the Community Facilities District for approval prior to the filing of the Annual Report;

There have been no changes made to the Rate and Method of Apportionment of Special Tax approved or submitted to the qualified electors of the Community Facilities District for approval.

APPENDIX A

Poway Unified School District
Community Facilities District No. 6
Fiscal Year 2020-2021
Continuing Disclosure Annual Report



DEBT SERVICE SCHEDULES

**POWAY UNIFIED SCHOOL DISTRICT
COMMUNITY FACILITIES DISTRICT NO. 6
SERIES 2015 SPECIAL TAX REFUNDING BONDS
DEBT SERVICE SCHEDULE (AS OF SEPTEMBER 2021)**

Bond Year Ending 9/1	Principal Amount/ Sinking Fund Payment	Interest Payment	Debt Service Payment	Remaining Principal (as of 9/2)
2022	\$1,045,000.00	\$1,644,850.00	\$2,689,850.00	\$32,235,000.00
2023	\$1,145,000.00	\$1,592,600.00	\$2,737,600.00	\$31,090,000.00
2024	\$1,255,000.00	\$1,535,350.00	\$2,790,350.00	\$29,835,000.00
2025	\$1,385,000.00	\$1,472,600.00	\$2,857,600.00	\$28,450,000.00
2026	\$1,500,000.00	\$1,403,350.00	\$2,903,350.00	\$26,950,000.00
2027	\$1,640,000.00	\$1,328,350.00	\$2,968,350.00	\$25,310,000.00
2028	\$1,785,000.00	\$1,246,350.00	\$3,031,350.00	\$23,525,000.00
2029	\$1,915,000.00	\$1,157,100.00	\$3,072,100.00	\$21,610,000.00
2030	\$2,070,000.00	\$1,061,350.00	\$3,131,350.00	\$19,540,000.00
2031	\$2,225,000.00	\$957,850.00	\$3,182,850.00	\$17,315,000.00
2032	\$2,405,000.00	\$846,600.00	\$3,251,600.00	\$14,910,000.00
2033	\$2,995,000.00	\$726,350.00	\$3,721,350.00	\$11,915,000.00
2034	\$4,830,000.00	\$576,600.00	\$5,406,600.00	\$7,085,000.00
2035	\$5,170,000.00	\$335,100.00	\$5,505,100.00	\$1,915,000.00
2036	\$1,915,000.00	\$76,600.00	\$1,991,600.00	\$0.00
Total	\$33,280,000.00	\$15,961,000.00	\$49,241,000.00	N/A

**POWAY UNIFIED SCHOOL DISTRICT
COMMUNITY FACILITIES DISTRICT NO. 6
SERIES 2016 SPECIAL TAX REFUNDING BONDS
DEBT SERVICE SCHEDULE (AS OF SEPTEMBER 2021)**

Bond Year Ending 9/1	Principal Amount/ Sinking Fund Payment	Interest Payment	Debt Service Payment	Remaining Principal (as of 9/2)
2022	\$1,040,000.00	\$1,138,750.00	\$2,178,750.00	\$23,835,000.00
2023	\$1,130,000.00	\$1,097,150.00	\$2,227,150.00	\$22,705,000.00
2024	\$1,220,000.00	\$1,051,950.00	\$2,271,950.00	\$21,485,000.00
2025	\$1,325,000.00	\$990,950.00	\$2,315,950.00	\$20,160,000.00
2026	\$1,440,000.00	\$924,700.00	\$2,364,700.00	\$18,720,000.00
2027	\$1,560,000.00	\$852,700.00	\$2,412,700.00	\$17,160,000.00
2028	\$1,685,000.00	\$774,700.00	\$2,459,700.00	\$15,475,000.00
2029	\$1,820,000.00	\$690,450.00	\$2,510,450.00	\$13,655,000.00
2030	\$1,910,000.00	\$635,850.00	\$2,545,850.00	\$11,745,000.00
2031	\$2,040,000.00	\$540,350.00	\$2,580,350.00	\$9,705,000.00
2032	\$2,185,000.00	\$438,350.00	\$2,623,350.00	\$7,520,000.00
2033	\$2,340,000.00	\$329,100.00	\$2,669,100.00	\$5,180,000.00
2034	\$2,500,000.00	\$212,100.00	\$2,712,100.00	\$2,680,000.00
2035	\$2,680,000.00	\$87,100.00	\$2,767,100.00	\$0.00
Total	\$24,875,000.00	\$9,764,200.00	\$34,639,200.00	N/A

**POWAY UNIFIED SCHOOL DISTRICT
COMMUNITY FACILITIES DISTRICT NO. 6
SERIES 2020 SPECIAL TAX REFUNDING BONDS
DEBT SERVICE SCHEDULE (AS OF SEPTEMBER 2021)**

Bond Year Ending 9/1	Principal Amount/ Sinking Fund Payment	Interest Payment	Debt Service Payment	Remaining Principal (as of 9/2)
2022	\$2,500,000.00	\$388,601.70	\$2,888,601.70	\$24,835,000.00
2023	\$2,555,000.00	\$375,526.70	\$2,930,526.70	\$22,280,000.00
2024	\$2,605,000.00	\$355,316.65	\$2,960,316.65	\$19,675,000.00
2025	\$2,670,000.00	\$331,298.55	\$3,001,298.55	\$17,005,000.00
2026	\$2,730,000.00	\$302,142.15	\$3,032,142.15	\$14,275,000.00
2027	\$2,800,000.00	\$265,068.75	\$3,065,068.75	\$11,475,000.00
2028	\$2,885,000.00	\$221,164.75	\$3,106,164.75	\$8,590,000.00
2029	\$2,970,000.00	\$169,782.90	\$3,139,782.90	\$5,620,000.00
2030	\$3,035,000.00	\$113,917.20	\$3,148,917.20	\$2,585,000.00
2031	\$2,585,000.00	\$53,793.85	\$2,638,793.85	\$0.00
Total	\$27,335,000.00	\$2,576,613.20	\$29,911,613.20	N/A

APPENDIX B

Poway Unified School District
Community Facilities District No. 6
Fiscal Year 2020-2021
Continuing Disclosure Annual Report



ESTIMATED ASSESSED VALUE-TO-LIEN RATIOS

**POWAY UNIFIED SCHOOL DISTRICT
COMMUNITY FACILITIES DISTRICT NO. 6
ESTIMATED ASSESSED VALUE-TO-LIEN RATIOS**

Tax Class / (Land Use) [1]	Number of Units	Poway USD CFD No. 6 FY 2021-2022 Levy	Poway USD CFD No. 6 Bonds Outstanding [2]	Olivenhain Municipal WD AD No. 96-1 Bonds Outstanding [2]	Poway USD CFD No. 6, IA A Bonds Outstanding [2]	Poway USD CFD No. 6, IA B Bonds Outstanding [2]	Poway USD CFD No. 6, IA C Bonds Outstanding [2]	PACE Programs Bonds Outstanding [3]	Total Direct and Overlapping Debt [4]	Assessed Value [5]	Estimated Assessed Value-to-Lien Ratio [6]
Tax Class 1 (Detached Unit)	2,948	\$9,541,913	\$76,441,544	\$666,140	\$11,645,000	\$15,926,193	\$8,016,466	\$22,702	\$112,718,045	\$2,674,067,859	23.72
Tax Class 2 (Attached Unit)	763	\$1,138,847	\$9,123,456	\$129,031	\$0	\$3,811,055	\$0	\$0	\$13,063,543	\$391,533,368	29.97
Tax Class 3 (Affordable Unit)	-	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	N/A
Total	3,711	\$10,680,760	\$85,565,000	\$795,171	\$11,645,000	\$19,737,249	\$8,016,466	\$22,702	\$125,781,588	\$3,065,601,227	24.37

[1] Classification pursuant to the Rate and Method of Apportionment of Special Tax.

[2] As of January 2, 2022. Allocated based on Fiscal Year 2021-2022 levy.

[3] A total of two property owners are participating in the CA HERO PACE programs as of June 30, 2021. Additionally, two property owners (total levy equal to \$18,061.28) are participating in the CHFA 2014-1 program. For purposes of this analysis, excludes bond indebtedness for the CHFA 2014-1 liens due to lack of availability of bond information. DTA is not aware of any property owners within CFD No. 6 that are participating in any other active PACE programs.

[4] For purposes of this analysis, includes land secured indebtedness for property subject to the Special Tax only.

[5] Fiscal Year 2021-2022 assessed value information as of January 1, 2021 provided by the San Diego County Assessor. Assessed value is calculated as the sum of land value and improvement value.

[6] Calculated by dividing the Assessed Value column by the Total Direct and Overlapping Debt column.

APPENDIX C

Poway Unified School District
Community Facilities District No. 6
Fiscal Year 2020-2021
Continuing Disclosure Annual Report



**SPECIAL TAX
DELINQUENCIES**

**POWAY UNIFIED SCHOOL DISTRICT
COMMUNITY FACILITIES DISTRICT NO. 6
SPECIAL TAX DELINQUENCIES**

Fiscal Year	Total Tax Levy	Number of Delinquent Parcels at FY End [1]	Fiscal Year Amount Collected [1]	Fiscal Year Amount Delinquent [1]	Fiscal Year Delinquency Rate [1]	Number of Delinquent Parcels as of 9/1/2021 [2]	Remaining Delinquency as of 9/1/2021 [2]	Remaining Delinquency Rate as of 9/1/2021 [2]
2016-2017	\$9,796,919	42	\$9,732,677	\$64,242	0.66%	1	\$2,762	0.03%
2017-2018	\$9,965,092	12	\$9,943,099	\$21,993	0.22%	2	\$4,171	0.04%
2018-2019	\$10,113,630	19	\$10,077,618	\$36,012	0.36%	4	\$10,448	0.10%
2019-2020	\$10,302,780	33	\$10,249,363	\$53,417	0.52%	4	\$12,358	0.12%
2020-2021	\$10,495,403	25	\$10,453,453	\$41,950	0.40%	25	\$41,950	0.40%

[1] As of approximately June 30 of the Fiscal Year in which Special Taxes were levied.

[2] Pursuant to Section 4(b)(viii) of the Disclosure Agreements, the table above should reflect delinquencies as of July 1, 2021. The closest data available, as shown above, is as of September 1, 2021 provided by the County of San Diego.

APPENDIX D

Poway Unified School District
Community Facilities District No. 6
Fiscal Year 2020-2021
Continuing Disclosure Annual Report



CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION FISCAL STATUS REPORTS

Submitted:

Thursday, October 28, 2021

5:52:17PM

CDIAC #: 2015-1228

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR LOCAL OBLIGORS

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 Fax (916) 654-7440

For Office Use Only

Fiscal Year _____

California Government Code Section 6599.1 requires that all issuers selling Marks-Roos bonds, which is part of the Marks-Roos Local Bond Pooling Act of 1985, after January 1, 1996 are required to report specific information to the Commission by October 30th of the current year and each year thereafter, until maturity.

I. GENERAL INFORMATION

A. Local Obligor Issuer Poway Unified School District CFD No 6

B. Name/ Title/ Series of Bond Issue 2015 Special Tax Ref Bonds

C. Project Name 4S Ranch

D. Date of Bond Issue/Loan 5/13/2015

E. Original Principal Amount of Bonds/Loan \$39,065,000.00

F. Reserve Fund Minimum Balance Required Yes ☐ Amount: \$0.00 No ☒
Part of Authority Reserve Fund Yes ☐ Percent of Reserve fund: 0.00% No ☒

G. Name of Authority that purchased debt Poway Unified School District Public Financing Authority

H. Date of Authority Bond(s) Issuance 5/13/2015

II. FUND BALANCE FISCAL STATUS

Balances Reported as of : 6/30/2021

A. Principal Amount of Bonds/Loan Outstanding \$34,300,000.00

B. Bond Reserve Fund \$0.00

C. Capitalized Interest Fund \$0.00

D. Administrative Fee Charged by Authority \$0.00

III. DELINQUENT REPORTING INFORMATION

Have delinquent Taxes been reported: Yes ☒ No ☐

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 10/11/2021

A. Delinquency Rate 0.23%

B. Does this Agency participate in the County's Teeter Plan: Yes ☐ No ☒

C. Taxes Due \$10,680,759.70

D. Taxes Unpaid \$24,462.48

IV. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements. (Indicate reason for retirement)

Matured ☐ Redeemed/Repaid Entirely ☐ Other ☐

If Matured, indicate final maturity date:

If Redeemed/Repaid Entirely, state refunding bond title/ Loan, and CDIAC#:

and redemption/repayment date:

If Other:

and date:

V. NAME OF PARTY COMPLETING THIS FORM

Name Nehal Thumar
Title Vice President
Firm/ Agency DTA
Address 5000 Birch Street, Suite 3000
City/ State/ Zip Newport Beach, CA 92660
Phone Number (949) 955-1500
E-Mail nehal@financedta.com

Date of Report 10/28/2021

Submitted:

Thursday, October 28, 2021

5:52:17PM

CDIAC #: 2015-1228

STATE OF CALIFORNIA
MARKS-ROOS YEARLY FISCAL STATUS REPORT
FOR LOCAL OBLIGORS

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
Tel: (916) 653-3269 Fax (916) 654-7440

For Office Use Only

Fiscal Year _____

VI. COMMENTS:

Submitted:
Thursday, October 28, 2021
11:13:02AM
CDIAC #: 2012-0754

**STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Poway Unified School District CFD No 6

B. Project Name 4S Ranch

C. Name/ Title/ Series of Bond Issue 2012 Special Tax Bonds

D. Date of Bond Issue 5/17/2012

E. Original Principal Amount of Bonds \$38,940,000.00

F. Reserve Fund Minimum Balance Required Yes ☐ Amount \$0.00 No ☒

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2021

A. Principal Amount of Bonds Outstanding \$0.00

B. Bond Reserve Fund \$0.00

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 1/1/2021

☒ From Equalized Tax Roll

☐ From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$3,224,507,305.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$10,680,759.70

B. Total Amount of Unpaid Special Taxes Annually \$24,462.48

C. Does this agency participate in the County's Teeter Plan? N

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 10/11/2021

A. Total Number of Delinquent Parcels: 15

B. Total Amount of Taxes Due on Delinquent Parcels: \$42,421.50
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

(Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Submitted:
Thursday, October 28, 2021
11:13:02AM
CDIAC #: 2012-0754

**STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

California Debt and Investment Advisory Commission
915 Capitol Mall, Room 400, Sacramento, CA 95814
P.O. Box 942809, Sacramento, CA 94209-0001
(916) 653-3269 Fax (916) 654-7440

For Office Use Only
Fiscal Year _____

VII. ISSUE RETIRED

This issue is retired and no longer subject to the Yearly Fiscal Status report filing requirements.
(Indicate reason for retirement)

Matured ☐ Redeemed Entirely ☒ Other ☐

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #: Series 2020 Special Tax Refunding Bonds #2020-1799

and redemption date: 9/10/2020

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Nehal Thumar	
Title	Vice President	
Firm/ Agency	DTA	
Address	5000 Birch Street, Suite 3000	
City/ State/ Zip	Newport Beach, CA 92660	
Phone Number	(949) 955-1500	Date of Report 10/28/2021
E-Mail	nehal@financedta.com	

IX. ADDITIONAL COMMENTS:

Submitted:
Thursday, October 28, 2021
5:33:12PM
CDIAC #: 2015-1228

**STATE OF CALIFORNIA
MELLO-ROOS COMMUNITY FACILITIES DISTRICT (CFD)
YEARLY FISCAL STATUS REPORT**

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Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Poway Unified School District CFD No 6

B. Project Name 4S Ranch

C. Name/ Title/ Series of Bond Issue 2015 Special Tax Ref Bonds

D. Date of Bond Issue 5/13/2015

E. Original Principal Amount of Bonds \$39,065,000.00

F. Reserve Fund Minimum Balance Required Yes ☐ Amount \$0.00 No ☒

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2021

A. Principal Amount of Bonds Outstanding \$20,455,000.00

B. Bond Reserve Fund \$0.00

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 1/1/2021

☒ From Equalized Tax Roll

☐ From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$1,338,764,871.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$2,923,433.80

B. Total Amount of Unpaid Special Taxes Annually \$9,010.51

C. Does this agency participate in the County's Teeter Plan? N

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 10/11/2021

A. Total Number of Delinquent Parcels: 10

B. Total Amount of Taxes Due on Delinquent Parcels: \$17,199.49
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

(Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
		\$0.00
		\$0.00
		\$0.00
		\$0.00
		\$0.00

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VII. ISSUE RETIRED

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(Indicate reason for retirement)

Matured ☐ Redeemed Entirely ☐ Other ☐

If Matured, indicate final maturity date:

If Redeemed Entirely, state refunding bond title & CDIAC #:

and redemption date:

If Other:

and date:

VIII. NAME OF PARTY COMPLETING THIS FORM

Name	Nehal Thumar		
Title	Vice President		
Firm/ Agency	DTA		
Address	5000 Birch Street, Suite 3000		
City/ State/ Zip	Newport Beach, CA 92660		
Phone Number	(949) 955-1500	Date of Report	10/28/2021
E-Mail	nehal@financedta.com		

IX. ADDITIONAL COMMENTS:

Submitted:
Thursday, October 28, 2021
5:47:02PM
CDIAC #: 2016-3033

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For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer Poway Unified School District CFD No 6

B. Project Name 4S Ranch

C. Name/ Title/ Series of Bond Issue 2016 Spec Tax Ref Bonds

D. Date of Bond Issue 11/3/2016

E. Original Principal Amount of Bonds \$29,635,000.00

F. Reserve Fund Minimum Balance Required Yes ☐ Amount \$0.00 No ☒

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2021

A. Principal Amount of Bonds Outstanding \$25,905,000.00

B. Bond Reserve Fund \$0.00

C. Capitalized Interest Fund \$0.00

D. Construction Fund(s) \$0.00

III. ASSESSED VALUE OF ALL PARCELS IN CFD SUBJECT TO SPECIAL TAX

A. Assessed or Appraised Value Reported as of: 1/1/2021

☒ From Equalized Tax Roll

☐ From Appraisal of Property
(Use only in first year or before annual tax roll billing commences)

B. Total Assessed Value of All Parcels \$3,224,507,305.00

IV. TAX COLLECTION INFORMATION

A. Total Amount of Special Taxes Due Annually \$10,680,759.70

B. Total Amount of Unpaid Special Taxes Annually \$24,462.48

C. Does this agency participate in the County's Teeter Plan? N

V. DELINQUENT REPORTING INFORMATION

Delinquent Parcel Information Reported as of Equalized Tax Roll of: 10/11/2021

A. Total Number of Delinquent Parcels: 15

B. Total Amount of Taxes Due on Delinquent Parcels: \$54,201.16
(Do not include penalties, penalty interest, etc.)

VI. FORECLOSURE INFORMATION FOR FISCAL YEAR

(Aggregate totals, if foreclosure commenced on same date)

(Attach additional sheets if necessary.)

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax Due on Foreclosure Parcels
12/19/2019	2	\$16,347.44
		\$0.00
		\$0.00
		\$0.00
		\$0.00

Submitted:
Thursday, October 28, 2021
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(Indicate reason for retirement)

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and redemption date:

If Other:

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VIII. NAME OF PARTY COMPLETING THIS FORM

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IX. ADDITIONAL COMMENTS:

Submitted:
Thursday, October 28, 2021
5:49:38PM
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I. GENERAL INFORMATION

A. Issuer Poway Unified School District CFD No 6

B. Project Name 4S Ranch

C. Name/ Title/ Series of Bond Issue 2020 Special Tax Ref Bonds

D. Date of Bond Issue 9/30/2020

E. Original Principal Amount of Bonds \$29,920,000.00

F. Reserve Fund Minimum Balance Required Yes ☐ Amount \$0.00 No ☒

II. FUND BALANCE FISCAL STATUS

Balances Reported as of: 6/30/2021

A. Principal Amount of Bonds Outstanding \$29,905,000.00

B. Bond Reserve Fund \$0.00

C. Capitalized Interest Fund \$0.00

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B. Total Amount of Unpaid Special Taxes Annually \$24,462.48

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A. Total Number of Delinquent Parcels: 15

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(Do not include penalties, penalty interest, etc.)

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(Aggregate totals, if foreclosure commenced on same date)

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		\$0.00
		\$0.00
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IX. ADDITIONAL COMMENTS:



www.FinanceDTA.com

5000 BIRCH STREET, SUITE 3000
NEWPORT BEACH, CA 92660
PHONE: (800) 969-4DTA

Public Finance
Public-Private Partnerships
Development Economics
Clean Energy Bonds